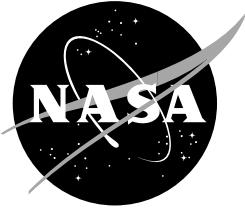


Fact Sheet



National Aeronautics and
Space Administration

Langley Research Center
Hampton, Virginia 23681-2199

FS-2004-01-82-LaRC

Economic Impact Summary for Fiscal Year 2003

NASA Langley Research Center is an important national resource serving inherent government functions such as safety, national defense, environmental study, and the air transportation system. The Center develops innovative aerospace technologies that not only contribute to the vitality of our Nation's aerospace program but also improve the quality of life for all Americans. The Center's influence extends beyond its technology contributions to U.S. industry, other governmental agencies, and universities to being a solid financial contributor to the local, state, and national economy. For fiscal year 2003, the total direct and indirect impact was over \$2.47 billion.

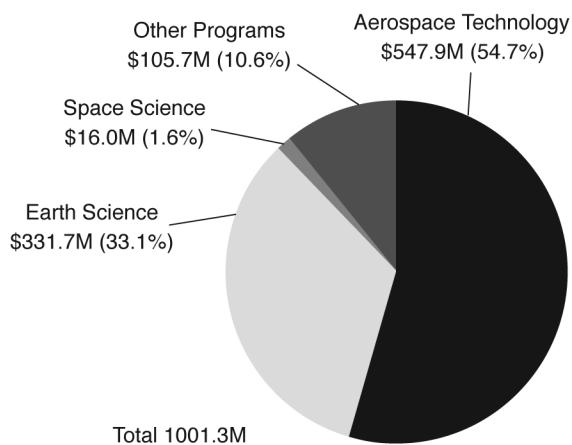
Annual Budget

| Fiscal year | NASA, \$M | 1 NASA Center Sources | 2 All Sources |
|-------------|-----------|-----------------------|---------------|
| 1997 | 13,708.7 | 689.5 | 720.6 |
| 1998 | 13,638.0 | 686.0 | 712.8 |
| 1999 | 13,653.0 | 631.8 | 659.6 |
| 2000 | 13,600.0 | 606.0 | 630.5 |
| 2001 | 14,253.2 | 651.0 | 668.6 |
| 2002 | 14,901.7 | 720.2 | 751.0 |
| 2003 | 15,000.0 | 823.3 | 864.3 |

¹Includes Langley Research Center programs funded from other Centers.

²Includes Langley Research Center programs funded from NASA HQ, other NASA Centers, industry, and government.

Fiscal Year 2003 Research and Development Spending



Obligations by Economic Sector

| Economic Sector | Obligations (\$M) |
|--|-------------------|
| National economy | |
| Awards to— | |
| Businesses | 367.7 |
| Nonprofit institutions..... | 52.9 |
| Educational institutions..... | 73.5 |
| Total to the Nation ¹ | 494.1 |
| Virginia economy | |
| Awards to— | |
| Businesses | 210.4 |
| Nonprofit institutions..... | 39.1 |
| Educational institutions..... | 10.6 |
| Total to Virginia ² | 260.0 |
| Hampton Roads economy | |
| Awards to— | |
| Businesses | 166.8 |
| Nonprofit institutions..... | 38.4 |
| Educational institutions..... | 7.0 |
| Total to Hampton Roads..... | 212.2 |

¹Intragovernmental or outside of U.S. obligations not included.

²Intragovernmental obligations not included.

Technology Transfer

| | |
|---------------------------------------|-----|
| Invention disclosures | 130 |
| Patent applications | 15 |
| Provisional patent applications | 26 |
| Patents issued | 17 |
| Licenses executed | 11 |
| Space Act agreements | 30 |
| Interagency agreements | 6 |
| Annex work tasks | |
| Space Act agreements | 13 |
| Interagency agreements | 8 |

Civil Service Residential Distribution

| Locality | Number of employees |
|---------------------------|---------------------|
| York County | 602 |
| Hampton | 462 |
| Newport News | 349 |
| Poquoson | 235 |
| Williamsburg | 168 |
| Gloucester/Matthews | 109 |
| Norfolk | 56 |
| Virginia Beach | 37 |
| Chesapeake | 42 |
| Suffolk | 34 |
| Portsmouth | 17 |
| Other | 161 |

Civil Service Skill Mix

| Skill | Number of employees |
|----------------------------------|---------------------|
| Scientific/Engineering | 1,227 |
| Administrative | 395 |
| Technical/Craft/Production | 510 |
| Clerical | 140 |

Civil Service Educational Mix

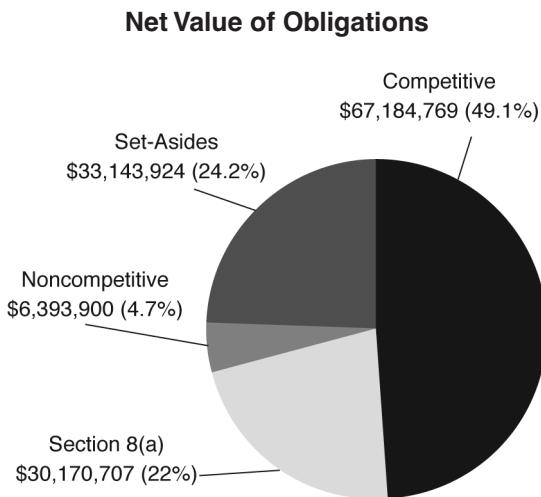
| Education level | Number of employees |
|-------------------------------------|---------------------|
| Doctoral | 340 |
| Master | 566 |
| Bachelor | 619 |
| Associate | 355 |
| Some college | 252 |
| High school diploma | 136 |
| Less than high school diploma | 4 |

Center Property Information

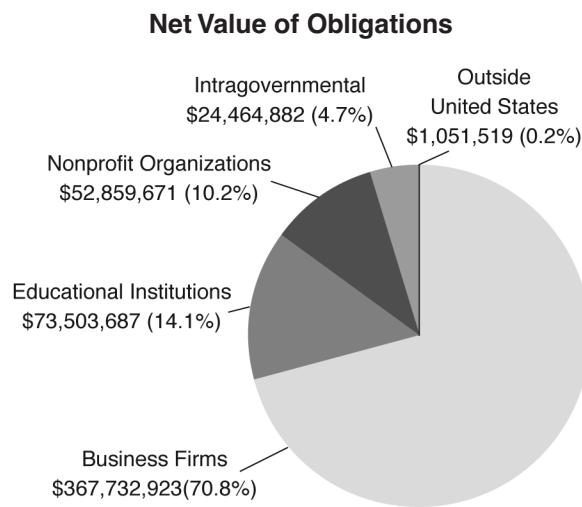
| | |
|---------------------------------|------------------------|
| Area | 808 acres ¹ |
| Buildings | 220 |
| Original investment value | \$733,000,000 |
| Current replacement value | \$4,254,000,000 |

¹Includes 20 acres permitted by Langley Air Force Base.

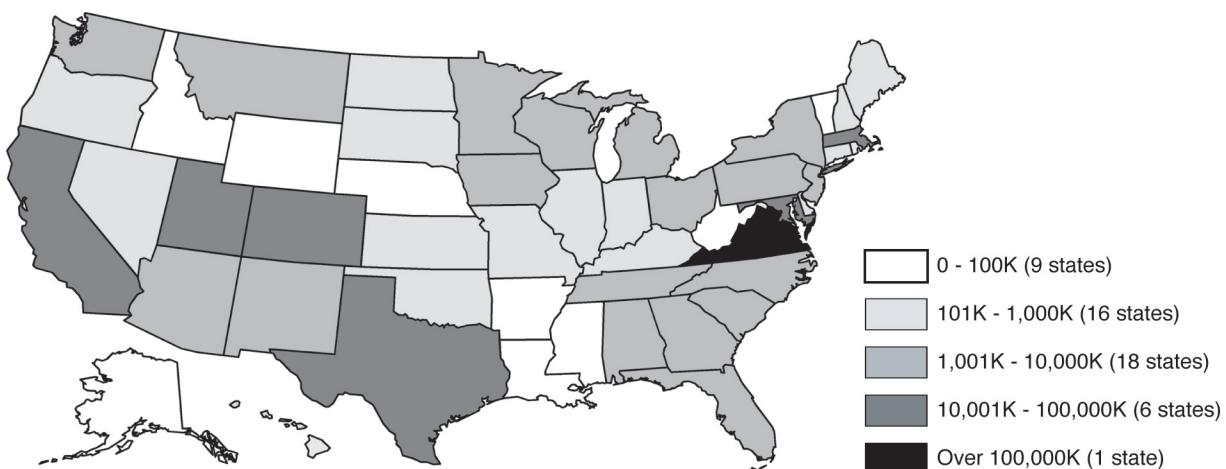
Small Business Awards



Fiscal Year 2003 Procurements



Distribution Summary of Obligations



Obligations per State

| State | Dollars |
|----------------------------|----------------|
| Alabama | 3,149,811 |
| Alaska | 0 |
| Arizona | 3,884,508 |
| Arkansas | 0 |
| California..... | 30,689,734 |
| Colorado | 23,177,763 |
| Connecticut | 488,165 |
| Delaware | 101,132 |
| District of Columbia | 1,478,354 |
| Florida | 2,623,495 |
| Georgia | 5,963,205 |
| Hawaii | 103,778 |
| Idaho | 71,041 |
| Illinois | 927,605 |
| Indiana | 783,697 |
| Iowa | 4,590,076 |
| Kansas | 291,274 |
| Kentucky | 237,548 |
| Louisiana | 57,254 |
| Maine | 120,000 |
| Maryland | 63,174,775 |
| Massachusetts | 15,311,087 |
| Michigan | 2,250,677 |
| Minnesota | 2,483,668 |
| Mississippi | 0 |
| Missouri | 724,847 |
| Montana | 1,137,821 |
| Nebraska | 9,279 |
| Nevada | 121,347 |
| New Hampshire | 752,875 |
| New Jersey | 7,080,679 |
| New Mexico | 1,259,111 |
| New York | 6,437,970 |
| North Carolina | 5,858,621 |
| North Dakota | 234,128 |
| Ohio | 5,796,132 |
| Oklahoma | 156,217 |
| Oregon | 613,846 |
| Pennsylvania | 5,707,916 |
| Rhode Island | 371,435 |
| South Carolina | 7,350,595 |
| South Dakota | 138,954 |
| Tennessee | 2,496,413 |
| Texas | 13,643,168 |
| Utah | 24,408,229 |
| Vermont | 15,090 |
| Virginia | 264,084,506 |
| Washington | 6,397,198 |
| West Virginia | 94,625 |
| Wisconsin | 1,025,828 |
| Wyoming | 0 |
| Total | 517,835,477 |

Top Obligations to Educational and Nonprofit Institutions

| Institutions | Dollars |
|--|----------------|
| Utah State University | 22,688,021 |
| National Consortium for Aviation | 14,947,350 |
| Mobility ¹ | |
| National Institute of Aerospace ¹ | 9,369,755 |
| Old Dominion University Research Foundation ¹ | 4,437,738 |
| Research Triangle Institute ¹ | 4,166,712 |
| Princeton University | 3,625,734 |
| City of Hampton ¹ | 3,560,066 |
| Morgan State University | 2,981,000 |
| Texas A & M University | 2,659,944 |
| Georgia Tech Research Corporation ¹ | 2,605,286 |
| Virginia Air and Space Center ¹ | 2,603,385 |
| Iowa State University | 2,537,532 |
| Harvard University | 2,259,693 |
| Georgia Tech Applied Research ¹ | 1,772,546 |
| Virginia Tech | 1,587,155 |
| University of Virginia | 1,544,163 |
| Middle Tennessee State University | 1,430,000 |
| George Washington University | 1,411,821 |
| Norfolk State University | 1,403,554 |
| Christopher Newport University | 1,219,797 |

¹Nonprofit institution

Top Obligations to Business Contractors

| Business | Dollars |
|---|----------------|
| Science Application Intl. Corp. | 46,371,059 |
| Swales and Associates | 29,386,507 |
| Raytheon Technical Services | 24,605,739 |
| Johnson Controls | 20,526,760 |
| Ball Aerospace | 16,880,185 |
| ACS Government Solutions | 14,602,484 |
| Dominion Virginia Power | 12,597,000 |
| Tessada and Associates | 10,501,990 |
| Wyle Laboratories | 10,122,334 |
| Valador VA | 9,230,000 |
| Unisys | 8,807,611 |
| ASRC Aerospace | 8,730,405 |
| Boeing Co. | 8,399,439 |
| Northrup Grumman IT | 7,809,739 |
| Diversified Technology & Services | 5,107,999 |
| Dyncorp Technical Services | 4,901,740 |
| Government Micro Resources | 4,677,949 |
| Riggins Co. | 4,276,003 |
| Analytical Mechanics | 4,009,712 |
| Sverdrup Technology | 3,538,086 |
| ABB Inc. | 3,260,594 |
| Hernandez Engineering | 2,977,013 |
| Materials Research and Design | 2,832,685 |
| GASL | 2,646,337 |
| Modern Machine and Tool Co. | 2,498,144 |

Economic Impact Study and Analysis for Fiscal Year 2003¹

Economic impact studies measure direct and indirect effects on an area's economy. Direct impact refers to an agency's spending on goods and services, its various sources of income, and employment level. Indirect impact is the effect of the agency's spending and employment level on other sectors of the economy through the multiplied impact of spending and job creation. The indirect impact is an estimate of the impact of various businesses and industries that depend on the responding of income and other expenditures generated by an organization. NASA Langley is a very large economic generator. Its direct impact can therefore best be analyzed by

evaluating its employment level, payroll budget, contract and grant spending, and research and development. The total economic impact is the combined effect of both direct and indirect effects on the local area in terms of total output, earnings, employment, and general economic growth.

As the table indicates, NASA Langley's total direct outlay of \$811,960,000 increases economic output in the region by a total of \$1,664,025 for a combined impact of over \$2.47 billion.

Output Spending Impact for Fiscal Year 2003

| Category | Direct spending, \$K ² | Indirect impact, \$K |
|--|-----------------------------------|----------------------|
| Engineering and business services | 281,719 | 585,976 |
| Household (payroll) | 233,216 | 405,796 |
| Construction, new, repair, and maintenance | 31,692 | 71,307 |
| Colleges, universities, and schools | 87,068 | 190,679 |
| Utilities | 12,696 | 23,868 |
| Fabricated metal products | 34,907 | 74,352 |
| Transportation (travel) | 6,735 | 16,299 |
| Health services | 824 | 1,961 |
| Communication | 5,825 | 11,534 |
| Machinery, nonelectrical | 505 | 1,202 |
| Instruments and related products | 4,625 | 10,406 |
| Electronic and electric equipment | 9,548 | 23,679 |
| ADP equipment and services | 48,920 | 115,451 |
| Miscellaneous services | 53,680 | 131,516 |
| Total | 811,960 | 1,664,025 |
| Total impact | | 2,475,985 |

¹Prepared for NASA Langley by Dr. Marshall Booker, Professor Emeritus, Christopher Newport University, Newport News, VA.

²Funds from research partners included.